

# Welcome to the Edvest At Work Program!

My name is Kevin Pytleski, and I will be your dedicated Senior Education Savings Consultant.

I'm excited to let you know that Edvest At Work is now a part of your employee benefits. I know how many savings and investment options are available through your benefits program, and just how overwhelming that can be. However, I am available to discuss how this program can help you save for your loved one's future education.

When it comes to college savings, many people think they can't save enough to make a difference, they won't choose a smart investment, or it will come down to a choice between paying for college or retirement. First things first, *take a deep breath*. It doesn't have to be about paying for everything, it's about saving what you can.

**Edvest 529 offers a simple and easy way to save for college affordably and conveniently.**

## What is the benefit for you?

There are many benefits to opening an Edvest 529 account—here are just a few:



Triple Tax Benefits for Wisconsin taxpayers.



Funds can be used for qualified expenses like tuition, fees, and books!



Can be opened with only \$25 and in 15 minutes.

Making decisions about your money can feel complicated, but I am here to help make it easier and to help support you in pursuing your college savings goals. Let's meet! To set up an initial meeting, **please call 608-234-6317**, or **book an appointment with the QR code link below**.

I look forward to serving you and helping to make your savings goals a reality.

Sincerely,

Kevin Pytleski, Education Savings Consultant

**EDVEST** 529

Your Partner in Saving for Higher Education



## KEVIN PYTLESKI

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608-234-6317

- Focus on starting early and saving often
- Holds his Series 6 and 63 registrations
- Helps employers establish college savings as part of their Financial Wellness benefits

Kevin Pytleski is a 529 College Savings Consultant with TIAA-CREF Tuition Financing, Inc. He earned his Bachelor of Business Administration in Finance and Economics from the University of Wisconsin - Eau Claire. Kevin reflects on his own student debt experience to help teach others strategies to offset the cost of higher education. He knows that starting early and saving often can be the best way to address the issue.

**Schedule a 1:1 appointment with me to discuss further**



**SCAN HERE!**

**To learn more about Wisconsin's Edvest 529 College Savings Plan, its investment objectives, risks, charges and expenses see the Plan Description at Edvest.com before investing. Read it carefully.**

Investments in the Plan are neither insured nor guaranteed and there is the risk of investment loss. If the funds aren't used for qualified higher education expenses, a 10% penalty tax on earnings (as well as federal and state income taxes) may apply. Check with your home state to learn if it offers tax or other benefits such as financial aid, scholarship funds or protection from creditors for investing in its own 529 plan. Consult your legal or tax professional for tax advice. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, is the distributor for the Wisconsin's Edvest 529 College Savings Plan.

529 consultants provide only general educational information, and do not provide any specific investment advice or recommendations regarding securities or insurance products/services. You should consult with your personal financial and/or tax advisor. 5026614